COUNTY OF LOS ANGELES

CANDIDATE INFORMATION BOOKLET

General Members
2nd Member, Board of Investments
2nd Member, Board of Retirement

Retired Members
8th Member, Board of Investments
8th Member, Board of Retirement
Alternate Retired Member, Board of Retirement

August 31, 2020
NOTICE

This LACERA election booklet has been prepared to assist you in filing documents relating to the election. It includes a calendar of events, general information, established procedures, and filing requirements. It is not intended to provide legal advice and is for general reference and guidance only.

Please note that it is not within the purview of the Registrar-Recorder/County Clerk to determine whether a candidate meets the requirements. Individuals with questions concerning their own or other candidate qualifications or other related matters should seek legal counsel.

Candidates and others using this booklet must bear full responsibility to make their own determinations as to all legal standards, duties and factual material contained therein.
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General Information

General Information and Rules for Candidates
STATE LAW REQUIRES THAT THE BOARD OF SUPERVISORS CONDUCT AN ELECTION TO FILL VACANT OR EXPIRED SEATS ON THE LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION (LACERA) BOARD OF INVESTMENTS AND BOARD OF RETIREMENT.

LACERA is a public entity separate from the County of Los Angeles that was created to provide retirement, disability and death benefits to Los Angeles County employees.

LACERA is comprised of two managing boards, the Board of Investments and the Board of Retirement. For more information, you can visit the LACERA website at http://www.lacera.com/home/index.html.

LACERA’S BOARD STRUCTURE

The Board of Retirement has nine members and two alternate members.

The Board of Investments has nine members.

The Los Angeles County Board of Supervisors appoints four members to each board. The other members are elected as follows:

- General Member employees elect two members for each board. Safety Member employees elect one member for each board and an alternate member for the Board of Retirement. Retired Members elect one member for each board and an alternate member for the Board of Retirement. The County Treasurer and Tax Collector is required by law to serve on both boards as an ex-officio member.

  - A General Member is a person who is working at least three-quarter time as a permanent employee for the County or for an outside district, and who is earning service credit in a retirement plan.

  - A Safety Member is a permanent employee of Los Angeles County working three-quarter time or more in firefighting, forestry, lifeguarding, or law enforcement (including District Attorney Investigators).

  - A Retired Member is a former Los Angeles County or outside district employee who has taken either a service retirement or a disability retirement.

LACERA administrators manage the retirement funds for the County of Los Angeles. LACERA is the largest county retirement system in the United States, serving more than 165,000 members. The LACERA membership is comprised of individuals from a diverse range of careers, age groups, and ethnicities, all contributing to the greater welfare of Los Angeles County.

NOTE: The offices of 2nd and 8th Members of the Board of Investments, and 2nd and 8th members and Alternate Retired Member of the Board of Retirement are scheduled for election on AUGUST 31, 2020. Members eligible to vote in this election shall be the General and Retired Members of LACERA. The total eligible voting population is approximately 158,500 members.
IMPORTANT RULES FOR PROSPECTIVE CANDIDATES — LACERA Candidates may not use County of Los Angeles time or County resources to further their campaign or election efforts. This includes conducting unauthorized walk-throughs in County office areas during regular work shift hours, the use of any County of Los Angeles equipment, and/or using County space for campaigning purposes. Solicitation for candidate support should be limited to lunch, break times and off-duty hours.

BULLETIN BOARD/CAMPAIGN MATERIAL — Department Heads will designate bulletin board space for all candidates to post campaign material provided it includes the following disclaimer:

   Employees are prohibited from using County time or County resources to further the campaign or election of the candidate.

It is the candidate’s responsibility to ensure that all their campaign material clearly contains the above referenced disclaimer. Campaign material without this disclaimer is not acceptable for posting or distributing. Any candidate who violates this provision or has others violate this provision on his or her behalf is subject to discipline, including discharge from County employment. (See items 14 and 15 of the Resolution.)
CHAPTER 1

Calendar of Events
## CALENDAR OF EVENTS

**LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION ELECTION**  
**GENERAL and RETIRED MEMBERS — 08/31/2020**

All documents are to be filed with and duties performed by the Registrar-Recorder/County Clerk (RR/CC) unless otherwise specified.

<table>
<thead>
<tr>
<th>DATES</th>
<th>EVENTS</th>
</tr>
</thead>
</table>
| May 20 (W) through June 18 (Thu) 5:00 p.m. | CANDIDATE FILING  
During this period nomination documents may be obtained and filed. |
| June 24 (W) | STATUS OF NOMINEE  
The Registrar-Recorder/County Clerk (RR/CC) shall check the signatures on the nominating petitions and notify each nominee of his/her qualifying status.  
If by this date the RR/CC determines that only one member has been duly nominated to each office, the RR/CC shall notify the Board of Supervisors and the BOS shall order that no election be held.  
On this date the RR/CC is scheduled to certify qualified candidates to the Executive Office of the Board of Supervisors. |
| June 24 (W) through June 30 (Tu) 5:00 p.m. | PUBLIC EXAMINATION PERIOD  
During this period, statements of qualifications shall be made available electronically for public examination for 5 business days excluding weekends and holidays. A fee may be charged to any person obtaining a copy of the material. During this period any person may file a writ of mandate or an injunction to require any or all of the material to be amended or deleted. |
<table>
<thead>
<tr>
<th>DATES</th>
<th>EVENTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>June 26 (F)</td>
<td>RANDOM DRAWING OF CANDIDATE NAMES FOR PLACEMENT ON THE BALLOT</td>
</tr>
<tr>
<td>2:00 p.m</td>
<td>A drawing will be held in the Executive Office of the Board of Supervisors, B-1 Kenneth Hahn Hall of Administration at 2:00 p.m. for both the Board of Investments and the Board of Retirement.</td>
</tr>
<tr>
<td>July 1 (W)</td>
<td>CANDIDATE STATEMENT OF QUALIFICATIONS</td>
</tr>
<tr>
<td>E – 61</td>
<td>Statements of qualifications approved by the RR/CC may be viewed at:</td>
</tr>
<tr>
<td></td>
<td><a href="http://bos.lacounty.gov/Services/ConflictofInterestLobbylist/LACERAElection">http://bos.lacounty.gov/Services/ConflictofInterestLobbylist/LACERAElection</a></td>
</tr>
<tr>
<td>August 5 (W)</td>
<td>VOTING COMMENCES</td>
</tr>
<tr>
<td>E – 26</td>
<td>Voting opens.</td>
</tr>
<tr>
<td>August 31 (M)</td>
<td>ELECTION DAY</td>
</tr>
<tr>
<td>11:59 p.m.</td>
<td>ELECTION DAY</td>
</tr>
<tr>
<td></td>
<td>Voting closes.</td>
</tr>
<tr>
<td>Sept. 15 (Tu)</td>
<td>RECOUNT</td>
</tr>
<tr>
<td>5:00 p.m.</td>
<td>Last day a written request for a recount may be filed with the Executive Office of the Board of Supervisors. The candidate filing the request for the recount shall deposit with the Executive Officer of the Board of Supervisors a sum as required by the Executive Officer of the Board of Supervisors to cover the cost of the recount before the recount is commenced.</td>
</tr>
<tr>
<td></td>
<td>PROTEST</td>
</tr>
<tr>
<td></td>
<td>Last day any candidate desiring to protest the results of the election may file a written request with the Executive Officer of the Board of Supervisors. The written request must specify the grounds for the protest and be accompanied by supporting documentation.</td>
</tr>
<tr>
<td>Oct. 20 (Tu)</td>
<td>ELECTION RESULTS</td>
</tr>
<tr>
<td>E + 50</td>
<td>Election results will be declared official by the Board of Supervisors on or before this date or any other meeting date following completion of a recount.</td>
</tr>
</tbody>
</table>

LEGEND: E- or E+ = Election minus or plus days before or after the election date.
CHAPTER 2

Candidate Qualifications and Office Information
CANDIDATE QUALIFICATIONS AND OFFICE INFORMATION

The following LACERA offices are up for election:

<table>
<thead>
<tr>
<th>OFFICE</th>
<th>TERM OF OFFICE</th>
<th>NOMINATING SIGNATURES</th>
</tr>
</thead>
<tbody>
<tr>
<td>2nd Member, Board of Retirement</td>
<td>Beginning January 01, 2021</td>
<td>50</td>
</tr>
<tr>
<td>2nd Member, Board of Investments</td>
<td>through December 31, 2023</td>
<td>(Active General Members Only)</td>
</tr>
<tr>
<td>8th Member, Board of Retirement</td>
<td></td>
<td>25</td>
</tr>
<tr>
<td>8th Member, Board of Investments</td>
<td></td>
<td>(Retired Members Only)</td>
</tr>
<tr>
<td>Alternate Retired Member, Board of Retirement</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

CANDIDATES FOR SECOND MEMBER, BOARD OF INVESTMENTS AND BOARD OF RETIREMENT — Must be active General Members of the Los Angeles County Employees Retirement Association on April 15, 2020.

CANDIDATES FOR EIGHTH MEMBER, BOARD OF INVESTMENTS AND BOARD OF RETIREMENT AND ALTERNATE RETIRED MEMBER, BOARD OF RETIREMENT — Must be Retired Members of the Los Angeles County Employees Retirement Association on or before April 15, 2020.

FILING FEE — No fee is required.

PLACEMENT OF NAME ON BALLOT — The random drawing of names, which determines ballot name order, shall take place at 2:00 p.m. on June 26, 2020 in the Executive Office of the Board of Supervisors, Room B – 1, Kenneth Hahn Hall of Administration, 500 West Temple Street, Los Angeles, California 90012.

VOTES REQUIRED TO ELECT A CANDIDATE — The person receiving the highest number of votes shall be declared elected. In the event two or more persons tie for first place, the winner shall be determined by drawing lots before the Board of Supervisors.
CHAPTER 3

General Information and Filing Procedures
All Candidate Nominating Petition forms must contain the candidate’s name, Los Angeles County Department or outside agency work location (if applicable) and the elective office title to which he or she is seeking election. Each candidate will receive written instructions by email (and by phone upon request) regarding procedures to be followed in completing the nomination process when the forms are issued.

Only official documents issued by the Registrar-Recorder/County Clerk may be used.

Nomination documents must be mailed to the following address:

MAIL
Registrar-Recorder/County Clerk
Election Planning Section
Second Floor, Room 2015
12400 Imperial Highway
Norwalk, CA 90650

(Indicate on envelope nomination documents enclosed)

Petitions must be filed by 5:00 pm., June 18, 2020. If you choose to email your submission (electionplanning@rrcc.lacounty.gov), you must submit the original copies with wet signatures within 48 business hours of the close of nomination.

CANDIDATE WITHDRAWAL — Withdrawal of candidacy is permitted up to and including the deadline date to file candidate nomination documents.

EXTENSION OF CANDIDATE FILING — There are no provisions for an extension of time for filing candidate nominating documents.

WRITE-IN CANDIDATES — There are no provisions for Write-In Candidates. Therefore, no Write-In votes shall be counted.
CANDIDATE NOMINATION PROCESS

If you are planning on filing as a candidate for elective office, there are five (5) easy steps to the candidate nomination process.

STEP 1 — APPLYING FOR CANDIDATE NOMINATION DOCUMENTS

Candidates are required to fill out a Candidate Registration and Qualification (CRQ) form providing the following information:

1. Name as you wish it to appear on ballot.
2. Residence address.
3. Telephone number.
4. E-mail and/or web site address.
5. Address and telephone number for publication/media/internet.
6. Elective office title for which you are applying.
7. Signature and date.

Information on the form is used in preparing nomination documents. It is important that the information is accurate.
CANDIDATE NOMINATION PROCESS (continued)

STEP 2 — ISSUING LACERA PACKETS

Candidates will receive a LACERA packet containing a letter, a Candidate Information Booklet, nomination petitions and the Board adopted election resolution, including the Powers and Duties for designated board members.

BELOW IS A SAMPLE OF THE LETTER TO THE CANDIDATE

The candidate letter must be signed by the candidate or an authorized agent acknowledging receipt of the nomination filing packet which includes:

1. The nomination petitions.

2. Candidate Statement of Qualifications Form.

3. The resolution containing pertinent dates and information pertaining to the election.

4. The Candidate Information Booklet.

This letter also confirms that the candidate and/or the authorized agent is aware of the following:

1. The qualifications of candidacy for the elective office.

2. The requirements for filing a Candidate Statement of Qualifications.

3. The last day to file nomination papers (June 18, 2020).

4. The rules of conduct.
STEP 3 — SIGNER QUALIFICATIONS

1. Nomination Petitions must be signed by at least **50 or more active General Members**, who themselves were active General Members on April 15, 2020, for the following offices:
   - 2nd Member, Board of Retirement
   - 2nd Member, Board of Investments

2. Nomination Petitions must be signed by at least **25 or more Retired Members who are retired on or before April 15, 2020**, for the following offices:
   - 8th Member, Board of Retirement
   - 8th Member, Board of Investments
   - Alternate Retired Member, Board of Retirement

Members may nominate only one candidate for a particular office/seat (sign only one, not multiple, nominating petitions) for the same office/seat. However, members may nominate more than one candidate provided that each candidate that is nominated is running for a different office/seat.

3. **Each signer for General Member must** print and sign their own name, include their Employee Number (If applicable) and their Los Angeles County Department work location (or outside agency name).

4. **Each signer for Retired Member must** print and sign their own name and include their full address.

STEP 4 — FILING NOMINATION PETITIONS

1. Nomination Petitions must be filed with the RR/CC by mail no later than **Thursday, June 18, 2020 by 5:00 p.m.** If you opt to email your submission to electionplanning@rrcc.lacounty.gov, hardcopy originals with wet signatures must be received within 48 business hours of the close of nominations.

2. The RR/CC will examine the signatures on Nomination Petitions and notify each nominee of his or her status no later than **Wednesday, June 24, 2020.**

**BELOW IS A SAMPLE OF A CANDIDATE NOMINATION PETITION**
STEP 5 — FILING MANDATORY AND OPTIONAL DOCUMENTS

Listed below are the mandatory and optional documents to be filed for candidacy. It is the obligation of the candidate to ensure that filing requirements and deadlines are met. All candidates are urged to file documents as early as possible to avoid a last minute rush.

<table>
<thead>
<tr>
<th>DOCUMENTS</th>
<th>APPLICABILITY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nominating Petitions</td>
<td>Required for all Candidates</td>
</tr>
<tr>
<td>Candidate Statement of Qualifications</td>
<td>Optional for all Candidates</td>
</tr>
</tbody>
</table>

For further information, contact the Election Planning Section at (562) 462-2317

Each LACERA candidate will receive a receipt when filing their nomination documents.

BELOW IS A SAMPLE OF THE RECEIPT

![Sample Receipt Image]
CANDIDATE STATEMENT OF QUALIFICATIONS

GENERAL INFORMATION — A Candidate Statement of Qualifications must be filed no later than 5:00 p.m. on June 18, 2020, the last day of the nomination period.

<table>
<thead>
<tr>
<th>ESTIMATED COST</th>
<th>WORD LIMIT</th>
<th>ENHANCED WORDS</th>
</tr>
</thead>
<tbody>
<tr>
<td>NO FEE</td>
<td>200</td>
<td>25</td>
</tr>
</tbody>
</table>

1. A Candidate Statement of Qualifications is optional and may include the candidate’s age and occupation.
2. Statements are confidential until after close of the nomination period. There is no filing fee for a Candidate Statement of Qualifications.

WITHDRAWAL AND/OR RE-FILING OF CANDIDATE STATEMENT OF QUALIFICATIONS — Candidate statements may be withdrawn or withdrawn and re-filed no later than 5:00 p.m. on June 18, 2020, the last day to file nomination documents.

FORMAT AND CONTENT REQUIREMENTS — Below is a sample showing how the Candidate Statement of Qualifications will appear once it is typed and included in the official ballot material.

Statements will be printed in uniform type, style and spacing. Use block paragraphs and single space format. Text submitted indented or centered will be typed in block paragraph form. Entire statements in all capital letters are not acceptable. Indentations, circles, stars, dots, italics and/or bullets cannot be accommodated. However, you may use dashes/hyphens.

Enhanced words to be printed in boldface type, underscored and/or CAPITALIZED are to be clearly indicated. Any combination of enhanced words is counted as one word. However, the number of words/acronyms that are in boldface type, underscored and/or CAPITALIZED shall not exceed 25 words per a 200 word statement. The pronoun (I) is not counted as an enhanced word.

Any Candidate Statement of Qualifications which the Registrar-Recorder/County Clerk determines is not limited to a recitation of the nominee’s own personal background and qualifications shall not be printed or circulated by the Registrar-Recorder/County Clerk.

STATEMENT OF JOHN DOE
CANDIDATE FOR THIRD MEMBER,
BOARD OF INVESTMENTS

Age: 40
Occupation: Accountant

I seek your vote for election to the LACERA Board of Investments. My experience includes 30 YEARS as a FINANCIAL ANALYST, CONSULTANT and ACCOUNTANT.

I have worked hard in my private and county careers and have increased financial wealth of all who have allowed me to oversee their financial assets. Please allow me to work with your hard earned money so that I can accomplish my goals of securing a great retirement for you.

- I have a Bachelor’s Degree from Any City University and a Master’s Degree from The College of the United States.
- I will be a fair judge of every case that comes before me and make sure that employees’ rights are protected.
- I am a proven advocate.
- I will continue to make sure our pensions are what YOU want.

Please fill in the circle next to my name, John Doe, on your LACERA ballot.

- GIVE me your trust! - Give ME your confidence!!
- Give me YOUR assets!!
The Registrar-Recorder/County Clerk shall notify each nominee by email or telephone if the nominee’s statement of qualifications is rejected pursuant to this provision.

All statements should be submitted on the following forms. Candidates are responsible for checking the spelling and punctuation as the elections official is not permitted to edit any material contained therein. It is recommended that you do not use dashes or hyphens at the end of a line. Please refer to page 11 for Word Counting Guidelines.

Below is a sample of the LACERA candidate statement of qualifications form

Public Examination Period – Candidate Statement of Qualifications as submitted by candidates will be made available electronically for public examination for a period of 5 business days from June 24, 2020 through June 30, 2020. A fee may be charged to any person wishing to obtain a copy of the material. During this period, any person may file a writ of mandate or an injunction to require any or all of the material/data to be amended or deleted.
CANDIDATE STATEMENT OF QUALIFICATIONS (continued)

WORD COUNTING GUIDELINES
(Elections Code Chapter 1, General Provisions, Section 9)

The following guidelines are used by the Registrar-Recorder/County Clerk’s Office for counting words on candidate statements, ballot measure text, arguments, rebuttals and other ballot enclosures. The guidelines do not apply to ballot designations for candidates. If the text exceeds the specified 200 or 400 word limit, the author will be asked to delete words or change text until the statement conforms with requirements.

1. **PUNCTUATION MARKS** are not counted. Symbols such as “&” (and), and “#” (number/pound) are not considered punctuation and each symbol is counted as one (1) word.

2. **THE WORDS** "I", "a", "the", "and", "an" are counted as individual words.

3. **PROPER NOUNS**, such as geographical names, and names of persons or things, as one (1) word.

   **EXAMPLE:**
   
   "Gus Enwright" = 1 word
   "City of Los Angeles" = 1 word
   "Dalai Lama" = 1 word

4. **ABBREVIATIONS** such as acronyms or abbreviations for a word, phrase, or expression are counted as one (1) word.

   **EXAMPLE:** UCLA, PTA, USMC, LAPD, U.S.M.C.

5. **HYPHENATED WORDS** that appear in any generally available standard reference dictionary published in the U.S. at any time within the last 10 calendar years immediately preceding the election are counted as one (1) word.

   **EXAMPLE:** Attorney-at-law

6. **DATES**… are counted as one (1) word.

   **EXAMPLE:** July 21, 1983 18 June, 1987 3/18 7/21/89

7. **NUMERIC COMBINATIONS** are counted as one (1) word.

   **EXAMPLE:** 1973 13 1/2 1971-73 5% 8/3/73 #14

8. **MONETARY AMOUNTS** consisting of a combination of digits are counted as one (1) word.

   **EXAMPLE:** $1,000.00

   **MONETARY AMOUNTS** consisting of a combination of words and digits are counted as two (2) words.

   **EXAMPLE:** $4 million

9. **TELEPHONE/FAX NUMBERS** are counted as one (1) word.

   **EXAMPLE:** 1-800-815-2666 1-562-462-2317

10. **INTERNET WEB SITES/E-MAIL ADDRESSES** are counted as one (1) word.

    **EXAMPLE:** http://www.co.la.ca.us www.lavote.net http://www.lacounty.info
CHAPTER 5

LACERA Election Notice
ATTENTION: General Members
Los Angeles County Employees Retirement Association (LACERA)

SUBJECT: ELECTION OF THE SECOND MEMBER OF THE BOARD OF RETIREMENT AND SECOND MEMBER OF THE BOARD OF INVESTMENTS

The terms of office of the Second Member of the Board of Retirement and the Second Member of the Board of Investments of the Los Angeles County Employees Retirement Association (LACERA) will expire on December 31, 2020. The General Members of LACERA elect these Board Members. On April 28, 2020, the Board of Supervisors adopted a resolution establishing the procedures for the election for these seats for three-year terms commencing January 1, 2021. The elections will begin on August 5, 2020 and conclude on August 31, 2020.

Eligible LACERA General Members interested in becoming a candidate in these elections may obtain a nomination packet from the Registrar-Recorder/County Clerk by contacting the Election Planning Section at (562) 462-2317, or via email at Electionplanning@rrcc.lacounty.gov, beginning on May 20, 2020. To qualify as a candidate, General Members must obtain fifty nominating petitions from active General Members of LACERA in service on April 15, 2020. Detailed instructions regarding candidate nomination petitions will be included in the nomination packet. Completed nomination packets shall be filed with the Registrar-Recorder/County Clerk no later than 5:00 p.m. on June 18, 2020 by mail at 12400 Imperial Highway, Norwalk, 90650-8357, or via email at Electionplanning@rrcc.lacounty.gov.

Any County employee who is a candidate in this election is a candidate in his or her personal capacity and may not use County time or County resources to further his or her campaign. Any candidate who violates this provision, or has others violate this provision on behalf of his or her candidacy, is subject to discipline, including discharge from County employment.

Eligible voters will be able to cast their votes either online or by telephone beginning August 5, 2020, through the closing of the election on August 31, 2020. The online voting and telephone system will be available 24 hours a day, seven days a week, during the voting period.

Eligible voters in this election who have County email addresses will receive login credentials and voting instructions emailed to their County email address on opening voting day August 5, 2020. Eligible voters who do not have an email address or are identified as having an invalid email address will receive login credentials and voter information by U.S. mail that will be mailed no later than 5:00 p.m. on August 3, 2020.

For further information, copies of the election resolution may be obtained from your Departmental Election Coordinator; the Registrar-Recorder/County Clerk (Electionplanning@rrcc.lacounty.gov); the Executive Office of the Board of Supervisors (LACERA_ELECTION@bos.lacounty.gov), or by calling (213) 974-1093; or you may visit the Board of Supervisors’ Election Information Internet Website at: http://bos.lacounty.gov/Services/Conflict-of-Interest-Lobbyist/LACERA-Election

<table>
<thead>
<tr>
<th>Name</th>
<th>Telephone Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Election Coordinator</td>
<td></td>
</tr>
<tr>
<td>Alternate Election Coordinator</td>
<td></td>
</tr>
</tbody>
</table>