

UseCaseID	UC-RESO-024 Approve or reject a document
Module	
SubModule	
Summary	A user needs to approve or reject a document
Description	User updating status of a document which has been uploaded for review and approval.
Trigger Events	<ul style="list-style-type: none"> <li>▪ User receives a document that needs to go through an approval process.</li> </ul>
Precondition	<ul style="list-style-type: none"> <li>▪ Modern web browser</li> <li>▪ An ESR exist in the system</li> <li>▪ User is logged into account</li> <li>▪ The system sends email notification that the status has changed.</li> </ul>
Expected Result	<ul style="list-style-type: none"> <li>▪ The document has gone through an approval process</li> <li>▪ The Document status has changed</li> </ul>
DetailedProcessFlow	<ol style="list-style-type: none"> <li>1. User selects one of the statuses from Elections Status <ul style="list-style-type: none"> <li>○ Active Elections</li> <li>○ Inactive Elections</li> <li>○ All Elections</li> </ul> </li> <li>2. System presents User with a list of elections based on the above selection.</li> <li>3. User selects an Election from system generated list</li> <li>4. System displays the following filter options: <ul style="list-style-type: none"> <li>○ Uploaded By (Dropdown box to select User) <i>*This option is only available if the User is a System Administrator, RR/CC User or Customers that are Election Official.</i></li> <li>○ File Type (Drop</li> <li>○ Uploaded between this date and that date (date fields with calendar object to select from)</li> <li>○ All Files</li> </ul> </li> <li>5. The User selects filter.</li> <li>6. The User clicks the search button.</li> <li>7. The system displays the uploaded files with the following information. <ul style="list-style-type: none"> <li>○ Document ID</li> <li>○ Document Name</li> <li>○ Document Type</li> <li>○ Document Description</li> <li>○ Document Upload Date</li> <li>○ Document Modified Date</li> <li>○ Document Status <ol style="list-style-type: none"> <li>1. Approved</li> <li>2. Rejected</li> <li>3. Pending</li> </ol> </li> <li>○ Status Date</li> </ul> </li> </ol>

	<ul style="list-style-type: none"> <li>○ Comment</li> </ul> <ol style="list-style-type: none"> <li>8. User selects a file/files by clicking a checkbox next to the file.</li> <li>9. User clicks change one of the status</li> <li>10. The System saves changes and updates the document table.</li> <li>11. The System sends an automated email to RR/CC staff of such changes.</li> </ol>
Alternative Work Flow	NONE
Parent	[Parent id of the Use Case as documented in Project Scope or Business Case]
Requirements	<p>UC-RESCO-24-01 The system shall record/update the transactions log</p> <p>UC-RESCO-24-02 The system shall send email notifications on the change of a document's status.</p> <p>UC-RESCO-24-03 The system shall have an approval process for documents.</p>
Associated Use Cases	
Additional Requirements	
RequirementID	[List of requirement IDs in Use Case]
Risk	[List of Risk IDs]
Actors	Customer, System Administrator, User
Documents	[List of documentation name, Link or location]
Author	Phillip George
Signoff	Election Planning
Date	07/18/2021